

Private Equity and sophisticated financing

WHO SHOULD ATTEND

Chief Financial Officers – Financial, Consolidation and Accounting Managers – Internal Auditors – Treasurers – Chartered Accountants, External Auditors – Bankers, Account Managers – Financial Analysts

Prerequisite: *this training does not require any particular prerequisite.*

OBJECTIVES

- › Know the main financing tools used in capital investment
- › Clearly identify the difference between debt and equity and draw conclusions about a company's financial structure.

WHY SHOULD YOU ATTEND?

- › During an equity restructuring, such as a Private Equity operation, specific financial instruments may be set up (e.g. hybrid financial instruments, management incentive package, etc...). Those financial instruments have a complex impact on the financial statements. This training enables participants to master financial communication in companies using this type of instrument.

DETAILED CONTENT

- › **Introduction: what sources of funding can companies use?**
 - Opportunities and challenges
- › **Debt, equity, hybrid and soft equity**
 - Make the distinction between debt and equity
 - Challenges and impacts on financial ratios – Short-term and long-term credit lending decisions: what to take into consideration?
 - Hybrid debts and their accounting treatment
 - Soft equity financing
 - Financial interest tax deduction
- › **Structured finance**
 - Project financing (international development, investments, ...) and asset-backed transactions
 - Non-consolidated structures (SPEs): defining the divested assets level of control, challenges and constraints
 - Securitisation and PPP
- › **New trends**
 - Sustainable financing
 - Crowd-funding: what is it, how does it work, who are the main actors?
 - Schuldschein, and Euro PP: functioning principles
 - Contingent convertible and non-dilutive convertible bonds
 - Introduction to Islamic finance (Sukuk, ...)
 - SPACs

INSTRUCTIONAL APPROACH AND LEARNING ASSESSMENT

- **During training:** presentation, individual work on several practical cases ensure of knowledge acquisition.
- **After training:** the trainer is available to answer any follow-up questions participants may have.

DURATION:	1 DAY
DATES*:	02/02/24 24/05/24 07/10/24
PRICE EXCL. VAT:	1 240 €

(*) Delivery method: face-to-face, subject to change according to your requests and/or health conditions.

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